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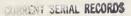
FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service Washington D.C.

U. S. DEPT. OF AGRICULTURE

NOV 9 1964

LIVESTOCK AND MEATS FLM 6-64 October 1964



WORLD LARD OUTPUT

UNCHANGED IN 1963

Lard output in the world's leading producing countries in 1963 is estimated at 7,150 million pounds, unchanged from 1962.

Production in North America, South America, and Western Europe showed no change in 1963 as decreases in some countries were offset by increases elsewhere.

U.S. production continued to decline, largely because of the continued drop in the average yield of lard per hog. This same factor coupled with reduced slaughter in 1964 will mean a further reduction in output this year. There were no significant changes in production reported for South American countries.

The greatest change shown for Western Europe was a 15 million pound drop in France. This was offset by smaller gains in several other countries.

Lard production in Eastern Europe was down 80 million pounds because of a large drop in Poland and a lesser reduction in Yugoslavia.

The estimated production increase of 100 million pounds in the USSR is associated with the increased slaughter of hogs brought about by acute feed shortages last year.

This Circular contains more detailed information than the summary of similar title published in the monthly supplement issue of World Agricultural Production and Trade, June 1964.

Trade

Exports from major lard producing countries, outside of Communist bloc countries, rose about one-fifth in 1965. Most of the increase was accounted for by larger exports from the United States. U.S. lard exports reached 538 million pounds, reversing the downward trend of the previous two years. The U.S. share of total exports was 65 percent, also reversing a downward trend of recent years. There was also a slight rise in shipments from the Netherlands.

The increasing volume of trade in lard continued in 1964. The United Kingdom remained the largest buyer in 1963 and increased its buying in 1964. There has also been increased buying by several countries in Eastern Europe. Cuba has become the second leading importer once again but on a far smaller scale than in the days prior to the Communist take-over. Most of its supplies now come from the Netherlands whereas they formerly were supplied by the United States. Most of the other major importing countries took about the same, or less lard in 1963 than in 1962.

Outlook

Total lard production in 1964 in the major producing countries is likely to be about the same as in 1963. Production is forecast to be down in the United States. Hog numbers in Western Europe were at a cyclical low point in late 1963, and pork production is not expected to recover fully until late 1964 or early 1965. The recovery in Eastern Europe may take somewhat longer.

Foreign demand for U.S. lard has been strong during the first three quarters of 1964 and exports for the year may reach 700 million pounds, unless unusually high prices begin to have an adverse effect upon sales. It is also likely that total exports from major producing countries will exceed 900 million pounds with the U.S. share of the total approaching 80 percent.

Table 1.--LARD: World exports, U.S. exports, and U.S. production, average 1956-60, annual 1954-63

	Estimated :		United S	States	
Year	world :		Exports as		Exports as
rear	exports :	Exports	<pre>;percent of ; world</pre>	: duction	percent of production
	:		: exports		:
	: Million : pounds :	Million pounds	: Percent	: Million : pounds	: Percent
Average:	pourius .	pounus	· ICICCIIO	. pourus	. rercent
1956-60	797	545	68	2,615	21
Annual:					
1954	624	465	75	2,330	20
1955	784	562	72	2,660	21
1956	799	611	76	2,757	22
1957	772	501	65	2,547	20
1958	660	389	59	2,426	16
1959	862	604	70	2,780	22
1960	897	620	69	2,563	24
1961	727	417	57	2,517	17
1962	705	422	60	2,480	17
1963 2/	826	538	65	2,476	22

^{1/} Excludes possible trade between Communist countries for which no data are available. 2/ Preliminary.

LARD 1/: Estimated production in specified countries, average 1956-60 annual 1961-63

Continent and country	Average 1956-60	1961	1962	1963 <u>2</u> /
3	Million pounds	: Million : pounds	; Million ;	Million pounds
North America:	7 1.0	1.20	301	305
Canada	140 80	130 83	124 91	125 95
United States	2,615	2,517	2,480	2,476
Total North America 4/		2,780	2,750	2,750
South America:				
Argentina 5/	61	62	51	50
Brazil	191	215	203	208
Chile	24	33	31	31
Colombia:	28	31	31	30
Total South America 4/:	350	390	370	370
Europe:				
Austria	79	82	80	81
Belgium and Luxembourg:	34	36	40	43
Denmark;	59	74	76	77
France	164 551	169 585	185 584	170 584
Italy	81	88	86	88
Netherlands	28	30	31	31
Portugal	45	46	42	39
Spain	21	16	15	17
Sweden;	18	20	14	14
United Kingdom	22	22	22	22
Total Western Europe 4/:	1,130	1,200	1,210	1,210
Bulgaria 5/ 7/	59	73	71	
Czechoslovakia 5/ 7/	179	191	187	
Germany, East 57 77	196	196	156	306
Hungary 5/ 7/Poland 5/ 7/	116 480	101	125 543	126 466
Yugoslavia 5/ 7/	241	550 281	265	255
Total Eastern Europe 4/		1,390	1,350	1,270
Total Europe 4/	2,400	2,590	2,560	2,480
U.S.S.R. (Europe and Asia) 5/7/:	1,000	1,150	1,240	1,340
Other countries:				
South Africa, Rep. of 5/ 7/	22	22	22	22
Japan 7/	58	82	129	109
Total other countries 4/:	140	180	230	210
Total specified countries 4/	6,780	7,090	7,150	7,150
1/ Estimates of rendered lard	excent where	otherwise noted	2/ Preliminary	3/ Commercial

1/ Estimates of rendered lard except where otherwise noted. 2/ Preliminary. 3/ Commercial.
4/ Includes an allowance for any missing data from countries shown and minor producing countries not shown. 5/ Calculated from pork production. 6/ Includes Saarland. 7/ Includes unrendered pork fat in terms of lard.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information. June 11, 1964.

Table 3.--LARD: Exports from specified countries, average 1956-60, annual 1960-63

		-	-		
Country	: Average : 1956-60		1961	: : 1962 :	1963 1/
	:Million	;Million	:Million	:Million	:Million
	:pounds	:pounds	:pounds	:pounds	:pounds
United States		620	417	422	538
Netherlands 2/	98	114	145	127	139
France		94	98	76	72
Denmark	: 27	20	27	33	34
Belgium-Luxembourg	,	19	11	23	19
Argentina		22	22	17	17
Sweden		6	. 6	7	7
Canada	: 2	2	1		
Total	: 797	897	727	705	826

^{1/} Preliminary. 2/ Includes lard processed from imported greases.

Table 4.--LARD: Imports into specified countries, average 1956-60, annual 1960-63

				•	_
Country	Average ; 1956-60		; 1961	1962	1963 <u>1</u> /
	:Million	:Million	:Million	;Million	Million
	pounds	:pounds	:pounds	:pounds	:pounds
United Kingdom		453	385	444	500
Cuba	: 185	190	2/ 97	<u>3</u> / 52	4/ 57
Germany, West	67	53	51	49	37
Peru	36	40	34	29	20
Belgium & Luxembourg		16	24	26	21
Canada		21	25	25	17
Yugoslavia	4 3		4	5	16
Japan		39	19	14	14
Mexico		11	9	7	7
Netherlands	: 1	1	2	2	2
Austria	13	1			
Costa Rica	: 10	10	4		
Guatemala	.: 9	5			
Total	747	840	654	653	691

^{1/} Preliminary. 2/ U.S. exports, 43 million pounds; Netherlands 38; U.S.S.R. 14 and Poland 2 million pounds. 3/ Netherlands 24 million pounds and U.S.S.R. 29 million pounds. 4/ Netherlands exports.

Table 5.--LARD (INCLUDING RENDERED PORK FAT): U.S. exports by country of destination, average 1956-60, annual 1960-63

Million : Mill						
pounds : pounds	Country		1960	1961	1962	1%3 <u>1</u> /
United Kingdom. 216 349 278 350 43 Germany, West. 31 16 19 14 1 Canada. 15 21 22 21 1 Yugoslavia. 35 2/ 2/ 1 Mexico. 12 10 12 11 1 Czechoslovakia 1 Bolivia. 4 3 4 1 Haiti. 7 8 8 7 Panama. 5 3 3 4 Chile. 1 1 2 1 China, Taiwan Japan. 2/ 2/ 183 190 43		; Million	Million	Million	: Million :	Million
United Kingdom. 216 349 278 350 43 Germany, West. 31 16 19 14 1 Canada. 15 21 22 21 1 Yugoslavia. 35 2/ 2/ 1 Mexico. 12 10 12 11 1 Czechoslovakia 1 Bolivia. 4 3 4 1 Haiti. 7 8 8 7 Panama. 5 3 3 4 Chile. 1 1 2 1 China, Taiwan Japan. 2/ 2/ 183 190 43		: pounds	pounds	pounds	pounds	pounds
Germany, West	United Kingdom	-				436
Canada	_	-				19
Yugoslavia 35 2/ 2/ 1 Mexico 12 10 12 11 1 Czechoslovakia 1 Bolivia 4 3 4 1 Haiti 7 8 8 7 Panama 5 3 3 4 Chile 1 1 2 1 China, Taiwan Japan 2/ 2/ 1 2/ Cuba 183 190 43				-		15
Mexico		-			,	14
Czechoslovakia. 1 Bolivia. 4 3 4 1 Haiti. 7 8 8 7 Panama. 5 3 3 4 Chile. 1 1 2 1 China, Taiwan. Japan. 2/ 2/ 1 2/ Cuba. 183 190 43		-	าธี	12	וו	11
Bolivia 4 3 4 1 Haiti 7 8 8 7 Panama 5 3 3 4 Chile 1 1 2 1 China, Taiwan Japan 2/ 2/ 1 2/ Cuba 183 190 43		*	==		1	8
Haiti		•	3	4	ī	7
Panama		•	ă	•	7	6
Chile		- :	3	3	14	3
China, Taiwan		-	ĭ	ž	i	2
Japan 2/ 2/ 1 2/ Cuba 183 190 43		•				2
Cuba 183 190 43	•	- /	2/	1	2/	ī
	_		190	43	<i>=</i> /	
				_	12	14
Total 545 620 417 422 53	Total	545	620	417	422	538

^{1/} Preliminary. 2/ Less than 500,000 pounds.

Table 6.--LARD: Netherlands exports by country of destination average 1956-60, annual 1960-63

	Average ;		1961	1962	1963 1/
	Million	Million	Million	Million	Million
	pounds	pounds	pounds	pounds	pounds
Cuba;			38	24	57
Peru	25	36	34	22	15
Germany, West		17	16	20	14
Hungary		2	7	5	14
Japan		27	17	14	13
Bolivia		2	9	14	5
United Kingdom		9	7	7	4
Hong Kong		9	1i	12	3
Other countries		12	6	9	14
Total	98	114	145	127	139

^{1/} Preliminary.

Table 7.--LARD: French exports by country of destination, average 1956-60, annual 1960-63

· · · · · · · · · · · · · · · · · · ·					
Country :	Average 1956-60	1960	1961	1962	1963 1/
Belgium & Luxembourg; United Kingdom	pounds 12 33	: Million : pounds 21 52 9 5 1 6			Million pounds 32 22 5 5 2 2 4
Total:	68	94	98	76	72

^{1/} Preliminary. 2/ Includes 6 million pounds to Cuba.

Table 8.--LARD: Danish exports by country of destination, average 1956-60, annual 1960-63

Country	Average 1956-60		1960	:	1961	:	1962	:	1963 <u>1</u> /
	Million	-		-				-	
United Kingdom		:	pounds 15	:	pounds 15	:	pounds 17	:	pounds 15
Hungary Germany, West Germany, East	14		3		5		5 3		5
Others	2		2		3		3		3
Total:	27		20		27		33		34

^{1/} Preliminary.

Table 9.--LARD: United Kingdom imports by country of origin, average 1956-60, annual 1960-63

	-				
Country	Average 1956-60	: : 1960 :	: : 1961 :	1962	1963 1/
United States France Denmark Belgium & Luxembourg Germany, West Netherlands Sweden Poland Others	31 18 19 19 15 2	: Million : pounds 355 50 16 16 10 3	: Million : pounds 294 40 15 11 10 2 10 3	: Million ; : pounds	Million pounds 429 22 15 11 10 4 4 3 2
Total	: 310	453	385	1+1+1+	500

^{1/} Preliminary.

WASHINGTON, D. C. 20250

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